

Tottel Publishing announces the release of:

Acquisition Finance

Written by Tom Speechley

In his new book, **Acquisition Finance**, Tom Speechley provides a comprehensive and authoritative overview of the private equity and acquisition finance industries in their entirety. This unique resource offers practical guidance on the commercial and structural framework of acquisition finance, from traditional management buy-out transactions to more complex multi-layered acquisition financings, and public bid-financings.

Practical and user-friendly

For each scenario, a full picture of the transaction structure and process is provided – from the initial commercial stages, to the structuring aspects, due diligence process, the legal documentation process (including a detailed look at the various legal documents required), to funding and completion.

Clear, expert guidance

Offering in-depth expert advice at every stage, this book contains dedicated chapters on the acquisition itself, private equity, senior debt, second lien, mezzanine, high yield, PIK notes, structuring deals, executing deals, intercreditor aspects, public-to-privates and multi-jurisdictional deals.

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